INVESTOR PRESENTATION · OCTOBER 2026

Feni Island Gold-Copper

High-quality gold-copper on Papua New Guinea's Lihir trend



2.2km
KABANG CORRIDOR, BOTH ENDS OPEN

167m @ 1.14 g/t
AUEQ FROM SURFACE, FDD026

1.46 Moz Au
INFERRED RESOURCE, 2021

26
GEOPHYSICAL TARGETS BEYOND KABANG

Source: Feni exploration update, Oct 23, 2026; Kabang drill results, Sept 15, 2026; NI 43-101 resource effective Oct 14, 2021. Read with the disclaimer & compliance on slide 14.

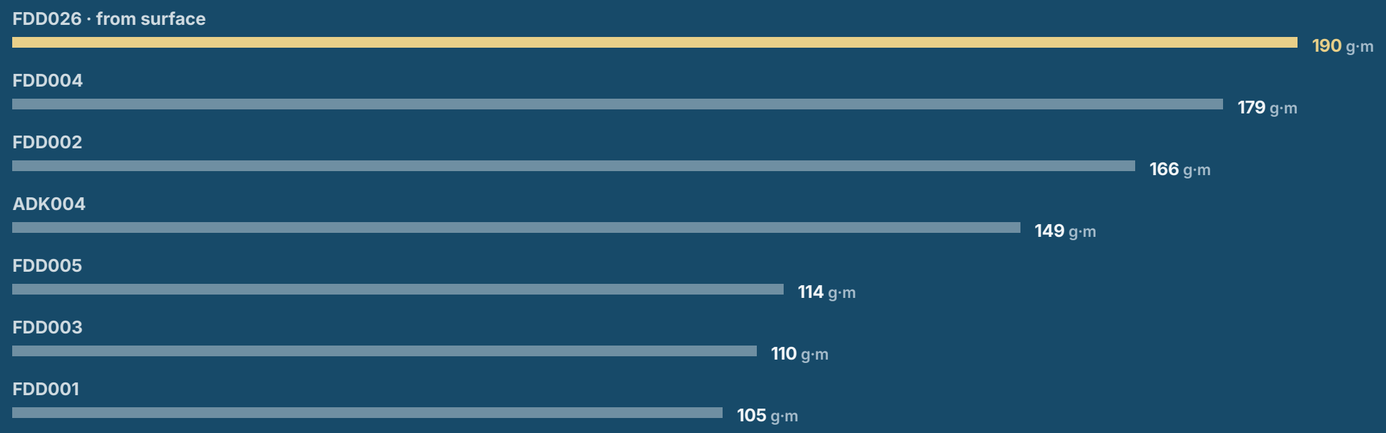
01 DISCOVERY · KABANG

FDD026 cut 167 m at 1.14 g/t AuEq from surface, the most gold-equivalent metal of any Kabang hole

2.03 g/t AuEq

OVER 57 M, FROM 57 M DOWN THE HOLE

LENGTH × GRADE IN GRAM-METRES (G·M) AUEQ: THE 7 OF KABANG'S 9 TABLE 1 INTERCEPTS THAT REACH 100 G·M



AuEq as Adyton reports it (formula in the notes). Source: Kabang drill results, Sept 15, 2026; Table 1 of the Feni exploration update, Oct 23, 2026. Gram-metres = interval length × AuEq grade. Sept 15 drill results ↗

02 DISCOVERY · KABANG

The Kabang gold-copper corridor now runs 2.2 km, with both ends mineralized and open

Assays for the step-out holes are pending.

1.6 km
BETWEEN STEP-OUT HOLES FDD050 AND FDD051

~650 m
STRIKE DRILLED FOR THE 2021 RESOURCE



Source: Feni exploration update, Oct 23, 2026 (Figures 1 and 3). Oct 23 exploration update ↗

03 COPPER AT DEPTH · KABANG

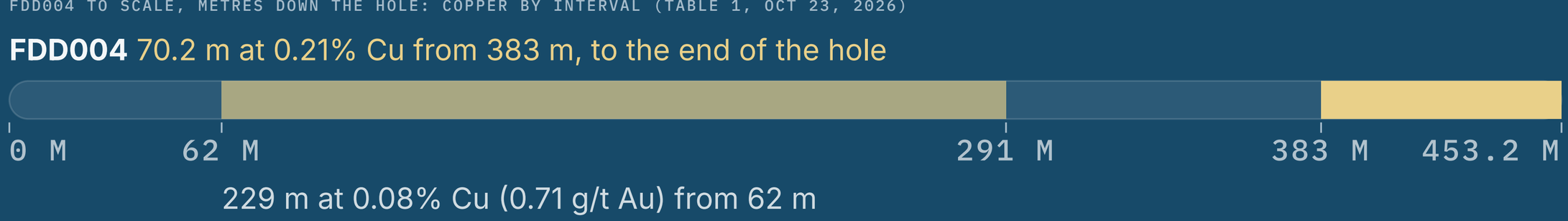
Copper strengthens with depth: FDD004 ended in 70.2 m at 0.21% Cu from 383 m

0.42% Cu
OVER 20 M FROM 326 M, FDD033

5.07% Cu
OVER 6.4 M FROM 149.7 M, ADK004

1,205 ppm Mo
MOLYBDENUM, FDD019 AND FDD021

FDD004 TO SCALE, METRES DOWN THE HOLE: COPPER BY INTERVAL (TABLE 1, OCT 23, 2026)



Source: Feni exploration update, Oct 23, 2026. Bornite and chalcopyrite logged in FDD033 between 392 m and 400 m. Oct 23 exploration update ↗

04 DRILL RESULTS · KABANG

Among Kabang's significant intercepts, ADK004 has the highest-grade full interval: 85.4 m at 1.75 g/t AuEq

Main intervals only; the release lists higher-grade parts within them. Lengths are downhole, not true thickness. ADK004 was drilled in 2021.

HOLE	FROM (M)	INTERVAL (M)	AU (G/T)	CU (%)	AUEQ (G/T)
FDD026	0	167	1.03	0.12	1.14
FDD004	62	229	0.71	0.08	0.78
FDD002	45	142.2	1.18	0.05	1.17
ADK004	70.7	85.4	0.94	0.57	1.75
FDD005	69	158	0.54	0.14	0.72
FDD003	70	81	1.12	0.21	1.36
FDD001	95	76	1.43	0.03	1.38
FDD017	151	53	1.29	0.26	1.60
FDD027	94	162	0.43	0.06	0.48

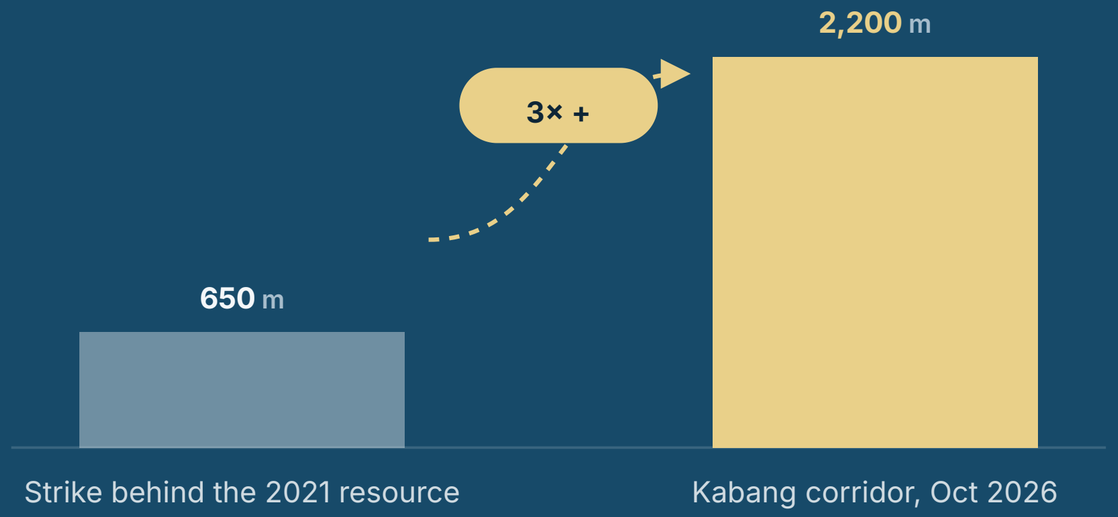
AuEq as Adyton reports it (formula in the notes). Source: Table 1 of the Feni exploration update, Oct 23, 2026. Oct 23 exploration update ↗

05 RESOURCE · KABANG

Kabang's 1.46 Moz Inferred gold resource came from about 650 m of strike; the corridor is now 2.2 km

60.4 Mt

AT 0.75 G/T AU, INFERRED (NI 43-101, EFFECTIVE OCT 14, 2021)



Mineral resources that are not reserves have no demonstrated economic viability. Source: Feni exploration update, Oct 23, 2026; NI 43-101 Technical Report on the Feni Gold-Copper Property, Oct 14, 2021. Oct 23 exploration update ↗

06 DISCOVERY PIPELINE · FENI ISLAND

Beyond Kabang, Feni holds 12 known targets and 26 geophysical targets, nine of them high priority

4
ADVANCED DRILL TARGETS AROUND KABANG

~30%
OF THE 5 KM × 5 KM IP SURVEY DONE

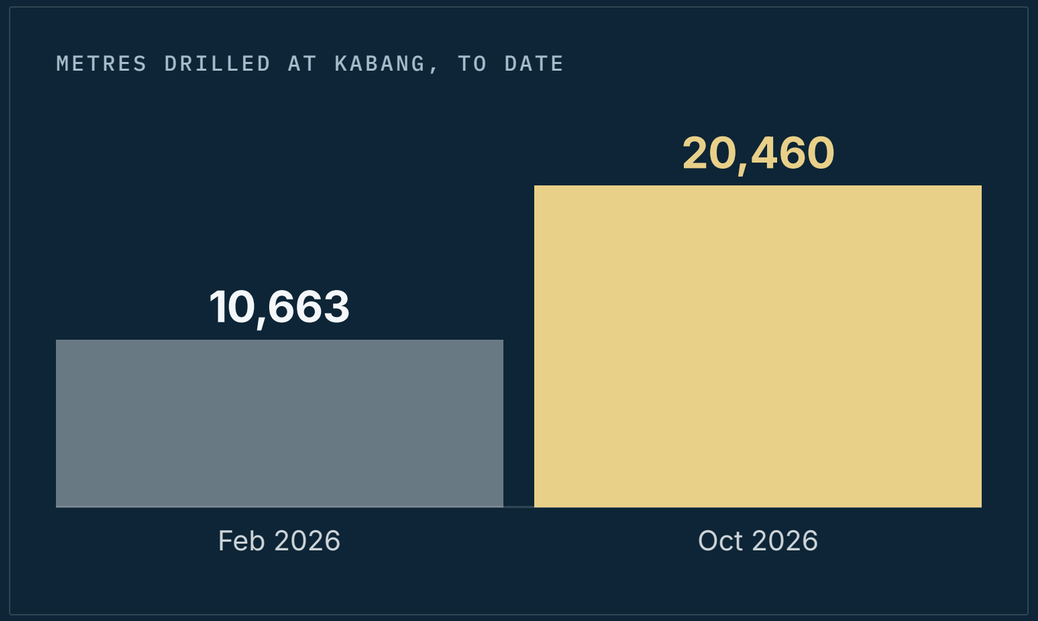
~40%
MORE DISTRICT FROM THE BABASE LICENCE, EL2863



Source: Feni exploration update, Oct 23, 2026; Sept 15, 2026 release (Babase). Target positions on the map are approximate, from Adyton's Sept 2026 presentation. Oct 23 exploration update ↗

07 DRILLING · KABANG

Adyton has drilled 20,460 m at Kabang since February 2025, in holes FDD001 to FDD053





Source: Feni drill update, Feb 18, 2026; Feni exploration update, Oct 23, 2026.

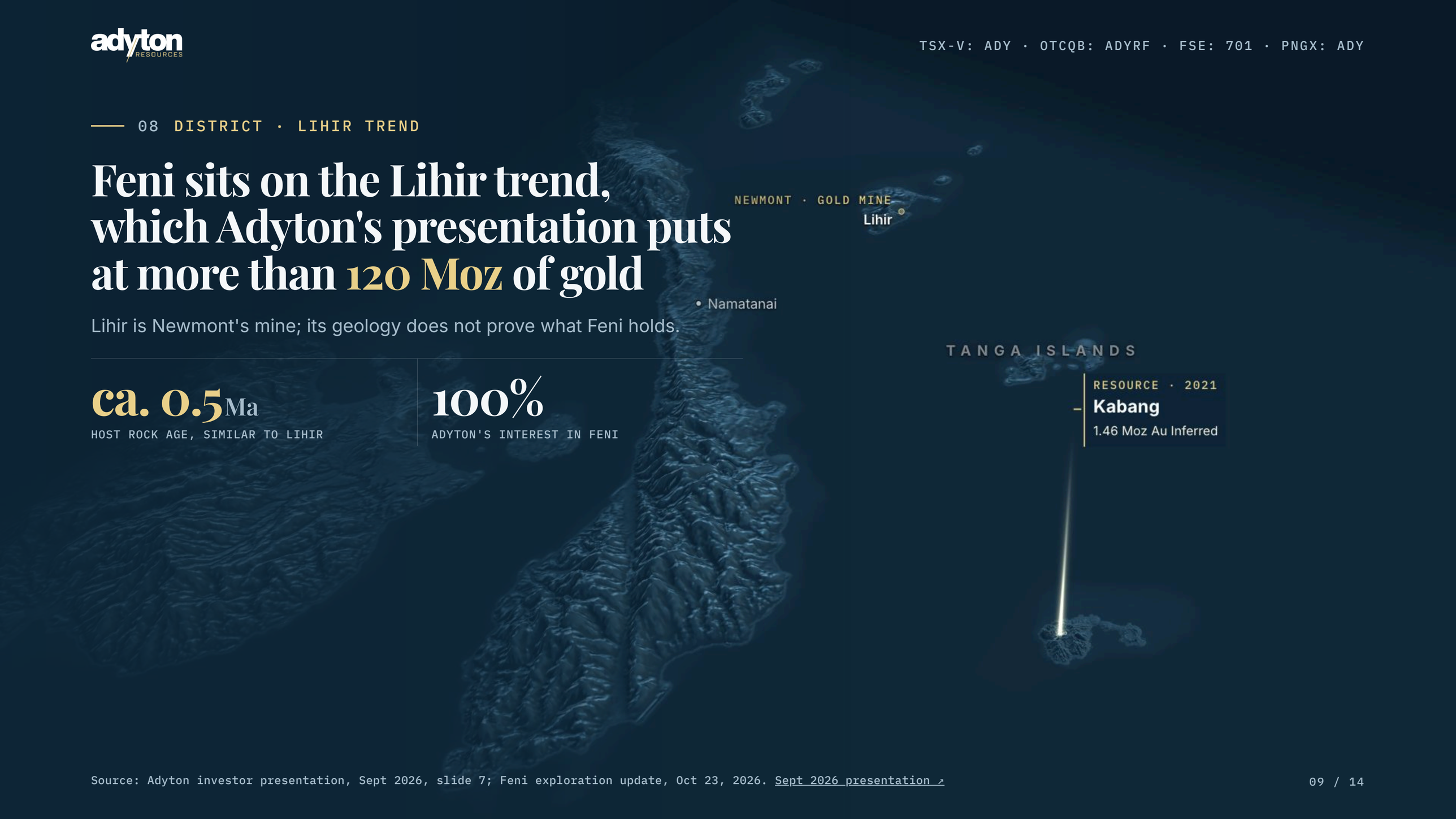
08 DISTRICT · LIHIR TREND

Feni sits on the Lihir trend, which Adyton's presentation puts at more than 120 Moz of gold

Lihir is Newmont's mine; its geology does not prove what Feni holds.

ca. 0.5 Ma
HOST ROCK AGE, SIMILAR TO LIHIR

100%
ADYTON'S INTEREST IN FENI



Source: Adyton investor presentation, Sept 2026, slide 7; Feni exploration update, Oct 23, 2026. Sept 2026 presentation ↗

09 WHAT COMES NEXT

Phase 1 drilling ends in November; Adyton plans an updated Kabang resource in 2027



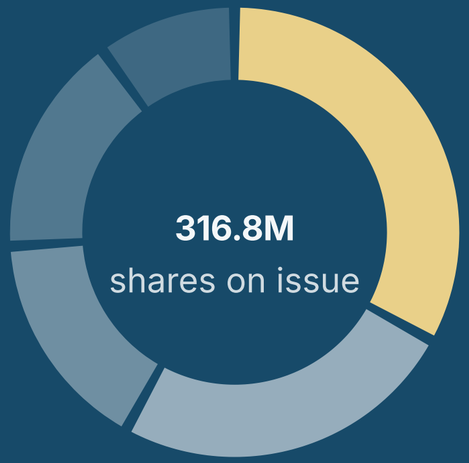
Forward-looking. Source: Feni exploration update, Oct 23, 2026 (timetable); Sept 15, 2026 release.

10 CAPITAL

Adyton had 316.8 million shares on issue and about C$11.75 million cash at bank on Sept 9, 2026

366.3M
FULLY DILUTED

C$20M
FINANCING CLOSED AUG 13, 2025



- **33%** Retail and high net worth
- **25%** Family offices
- **16%** Strategic
- **16%** Institutions
- **10%** Insiders

Source: Adyton investor presentation, Sept 2026, slide 19 (capital structure at Sept 9, 2026); financing release, Aug 13, 2025. Sept 2026 presentation ↗

11 LEADERSHIP

Insiders hold 10% of Adyton's shares; the team pairs decades in PNG with Lihir deposit expertise

Tim Crossley
MANAGING DIRECTOR & CEO

Former Deputy CEO of Gloucester Coal and President and COO of BHP Billiton's West Australian Iron Ore

Dr. Chris Bowden
COO & CHIEF GEOLOGIST

Qualified Person for Adyton's technical disclosure

Dr. Erin Johns
TECHNICAL TEAM, FENI

PhD research on the Lihir gold deposit

Sinton Spence
CHAIRMAN

Chartered Accountant in Port Moresby; MBE for services to PNG commerce and community

David Irvine
NON-EXECUTIVE DIRECTOR

Corporate strategy, supply chain and business improvement

Michael Gray
NON-EXECUTIVE DIRECTOR

Co-founder of Agentis Capital Mining Partners; formerly Macquarie Capital Markets

Source: Adyton investor presentation, Sept 2026, slides 18 and 19; Dec 2, 2025 release.

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NI 43-101 TECHNICAL REPORTS. Feni Island Project: The project currently has a mineral resource prepared in accordance with NI 43-101 dated October 14, 2021. See the NI 43-101 technical report entitled "NI 43-101 Technical Report on the Feni Gold-Copper Property, New Ireland Province, Papua New Guinea" dated October 14, 2021. Mineral resources are not mineral reserves and have not demonstrated economic viability.

Map. Relief: Terrain Tiles (Mapzen, AWS Open Data). Kabang corridor drawn from the drill collars in Adyton's Oct 23, 2026 release; targets placed from the map in Adyton's Sept 2026 presentation (approximate). Simplified; not an official map.